MILITARY AND DEFENSE SECTOR SUPPORT ORGANIZATIONS













FOR TACOMA-PIERCE COUNTY























DEFENSE CONTRACTS TOTALING \$12.9B STATEWIDE IMPACT, BY COUNTY



Kristiné M. Reeves

kristine.reeves@commerce.wa.gov

Governor's Sector Lead, Military & Defense Program Director Washington Department of Commerce, Seattle Office International Trade and Business Development 2001 Sixth Ave, Suite 2600, Seattle, WA 98121 206.256.6105

U.S. COAST GUARD

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STATE OF WASHINGTON

Military & Defense Sector Overview



"The military and defense sector is an economic backbone for many Washington communities and a driver of economic development statewide."

-Governor Jay Inslee

A UNIFIED VOICE FOR MILITARY & DEFENSE VITALITY

The Washington Military Alliance is a coalition of military and defense related stakeholder organizations, serving as an umbrella organization for the three main components of the sector representing industry, community support partnerships, and infrastructure support. Housed within the Washington State Department of Commerce, the WMA was originally convened to collaborate on the production of the Washington Military Alliance Report. This 2012 report was commissioned to identify military and defense infrastructure (installations, missions, and workforce) impacts to the state and develop recommendations in response to a possible Base Realignment and Closure Commission (BRAC) action.

More recently, the Washington State Department of Commerce with the support of the Washington Military Alliance has created the Defense Industry Adjustment. The program, funded through a grant awarded by the Department of Defense Office of Economic Adjustment, is intended to provide a proactive response to changes in federal defense budgets. The goal of the initiative is to understand, support, and respond to the needs of Washington's more than 1.500 defense businesses at the state level.





WASHINGTON STATE ASSETS

- ★ 10 Military and security-related installations
- ★ ~96,000 jobs directly tied to military installations
- ★ 81,000+ family members and 600,000+ retirees
- ★ ~1,900 prime contracts totaling \$7.6 billion awarded to in-state firms in 2014.
- ★ \$12.9 billion in economic activity and ~56,300 jobs supported annually by defense & homeland security contracts (2012-2014 avg.)
- ★ 66.3 million sq. feet of facilities on 940,000 acres with an est. replacement value of \$28.2 billion.
- ★ ~50,000 acres of training ranges and ~150,000 sq. nautical miles of specialized air- and sea-based operating areas.

"We can make a difference by thinking about the military and defense sector in the same way we think about industries like software or biotech. The sector's future health will depend on thinking strategically about our assets every year, not just when cuts are looming."

-Kristiné M. Reeves, Governor's Sector Lead









NAVAL AIR STATION WHIDBEY ISLAND

Sole naval aviation support in the Pacific Northwest, managing two primary aircraft training fields, providing support to military and civilian air operations.





MPACT: \$592M





One of only two Navy-owned deep water ports

on the West Coast of the continental United States.

SAILORS & CIVILIANS: IMPACT: \$475M

Supports US Navy and Coast Guard operations.

NAVAL STATION EVERETT



NAVY APPLIED PHYSICS LAB UW

Home to eight science and technology research/ engineering units with a focus on invention and technology transfer.







FAIRCHILD AIR FORCE BASE

The largest employer in Eastern Washington State, providing air refueling, passenger and cargo airlift, and aero-medical evacuation missions.



\$ IMPACT: \$461M









NAVAL BASE KITSAP

Nation's third largest naval base, coordinating the fleet in the West Puget Sound, servicing surface ships and submarines and meeting Navy Region NW's fuel requirements.





BANGOR

MILITARY: 5,600 CIVILIAN: 3,000

KEYPORT

MILITARY: 30 CIVILIAN: 1,700

NAVAL HOSPITAL **BREMERTON**

CIVILIAN: 400

BREMERTON

MILITARY: 8,400





CAMP MURRAY

State headquarters for Washington National



MILITARY: 8,400 CIVILIAN: 330



only Army power projection base west of the Rocky

Mountains, and the fourth largest base in the US.





IMPACT: \$6B



Responsible for maritime safety and security, recreational boating safety, port state control, environmental





YAKIMA TRAINING CENTER

Provides training support for transient units and organizations by sustaining training lands, range complexes, and support facilities to enhance readiness.







VOLPENTEST HAMMER TRAINING CENTER

A safety and emergency response training center available to the DOE and affiliates, military, federal and state agencies, and local law enforcement.



§ IMPACT: \$22M





Performs innovative research and provides programs and support to technology businesses including mentorship programs and funding.



JOBS: 4,400



\$ IMPACT: \$1.2B



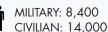






MILITARY: ~14,500 CIVILIAN: ~19,000

MILITARY: 800









Guard, Washington State Guard and the Washington Air National Guard.





JOINT BASE LEWIS MCCHORD

MILITARY: 45,709

CIVILIAN: 16,058









protection, and port, waterway, and coastal security.









